

TABLE OF CONTENTS

| | |
|---------------------------|-----|
| INTRODUCTION | vii |
|---------------------------|-----|

| | |
|----------------------------|----|
| COAL OVERVIEW | ix |
|----------------------------|----|

| | |
|-------------------|-----|
| Summary | ix |
| Production | x |
| Trade | xii |
| Consumption | xiv |
| Uses of coal..... | xvi |

PART I: EXPLANATORY NOTES

| | |
|--|------|
| 1. Definitions of products and flows..... | I.3 |
| 2. Sources and notes..... | I.13 |
| 3. Geographical coverage | I.19 |
| 4. Abbreviations and conversion factors..... | I.23 |

PART II: WORLD AND OECD COAL OVERVIEW

| | |
|--|-------|
| Table 1: World energy balance in 2017 | II.3 |
| Table 2: OECD energy balance in 2017..... | II.4 |
| Table 3: World coal supply and end-use in 2017 and 2018p | II.5 |
| Table 4: World coal production (kt)..... | II.7 |
| Table 5: World coal production (ktce)..... | II.9 |
| Table 6: World coal consumption (kt) | II.11 |
| Table 7: World coal consumption (ktce)..... | II.14 |
| Table 8: World use of coal for selected end uses | II.17 |
| Table 9: World coal share of total primary energy supply | II.19 |
| Figure 1: World coal production | II.22 |
| Figure 2: World steam and coking coal trade..... | II.22 |
| Figure 3: Coal production by region..... | II.23 |
| Figure 4: Coal consumption by region | II.23 |
| Figure 5: Coal imports by region..... | II.24 |
| Figure 6: Coal exports by region | II.24 |
| Figure 7: OECD total primary energy supply..... | II.25 |
| Figure 8: OECD coal consumption and indicators | II.25 |

PART III: DETAILED OECD COAL DATA

| | |
|---|-------|
| Directory of Part III figures and tables | III.3 |
|---|-------|

| | | | |
|-------------------------|--------|---------------------|---------|
| OECD Total | III.5 | Chile | III.73 |
| OECD Americas..... | III.13 | Czech Republic..... | III.78 |
| OECD Asia Oceania | III.21 | Denmark | III.86 |
| OECD Europe | III.29 | Estonia | III.91 |
| IEA Total..... | III.37 | Finland..... | III.97 |
| Australia..... | III.45 | France | III.103 |
| Austria..... | III.52 | Germany | III.109 |
| Belgium..... | III.58 | Greece..... | III.117 |
| Canada..... | III.65 | Hungary | III.123 |

| | | | |
|-------------------|---------|----------------------|---------|
| Iceland | III.129 | Norway | III.201 |
| Ireland | III.134 | Poland | III.207 |
| Israel | III.140 | Portugal..... | III.215 |
| Italy | III.146 | Slovak Republic..... | III.220 |
| Japan..... | III.152 | Slovenia | III.226 |
| Korea | III.157 | Spain | III.232 |
| Latvia | III.162 | Sweden | III.239 |
| Lithuania | III.168 | Switzerland | III.245 |
| Luxembourg | III.174 | Turkey..... | III.251 |
| Mexico | III.179 | United Kingdom | III.257 |
| Netherlands | III.185 | United States..... | III.263 |
| New Zealand | III.193 | | |

| | |
|----------------------------|----------------|
| Country notes | III.271 |
|----------------------------|----------------|

PART IV: NON-OECD COAL DATA

| | | | |
|---|--------------|--|-------|
| Brazil | IV.3 | Serbia..... | IV.36 |
| Bulgaria..... | IV.5 | South Africa..... | IV.37 |
| China, People's Republic of..... | IV.7 | Chinese Taipei | IV.39 |
| Colombia | IV.11 | Thailand | IV.41 |
| Hong Kong, China | IV.13 | Ukraine | IV.43 |
| India | IV.15 | Venezuela, Bolivarian Republic of..... | IV.47 |
| Indonesia | IV.17 | Viet Nam | IV.49 |
| Kazakhstan | IV.19 | Africa..... | IV.51 |
| Korea, People's Democratic Republic | IV.22 | Non-OECD Asia excluding China..... | IV.52 |
| Malaysia | IV.23 | European Union – 28..... | IV.53 |
| Mongolia | IV.25 | Non-OECD Americas..... | IV.54 |
| Mozambique | IV.27 | Non-OECD Europe and Eurasia | IV.55 |
| Philippines..... | IV.29 | Non-OECD Total..... | IV.56 |
| Romania | IV.31 | World..... | IV.57 |
| Russian Federation..... | IV.33 | | |
| Country notes and sources | IV.59 | | |

PART V: COAL PRICES

| | |
|---|------|
| Figure 1: Delivered steam coal prices in Europe and Asia (USD/t CIF)..... | V.3 |
| Figure 2: FOB port steam coal prices in South Africa and Australia (USD/t FOB)..... | V.3 |
| Figure 3: OECD international trade values for steam coal and oil (USD/tce)..... | V.4 |
| Figure 4: Steam coal import and export value comparison (USD/t) | V.4 |
| Table 1: Japan coking coal import costs | V.5 |
| Table 2: EU coking coal import costs from selected countries | V.5 |
| Table 3: Japan steam coal import costs | V.6 |
| Table 4: EU steam coal import costs from selected countries..... | V.6 |
| Table 5: Steam coal export costs..... | V.7 |
| Table 6: Coking coal export costs | V.7 |
| Table 7: Coking coal prices for industry | V.8 |
| Table 8: Steam coal prices for industry..... | V.9 |
| Table 9: Steam coal prices for electricity generation | V.10 |
| Figure 5: Coking coal price CIF Japan and CIF EU member states (US\$/t)..... | V.11 |
| Figure 6: Steam coal price CIF Japan and CIF EU member states (US\$/t)..... | V.11 |
| Figure 7: Steam coal price US FOB vs. US domestic (US\$/t) | V.12 |

Figure 8: Steam coal price CIF EU member states (US\$/t) and US exports (Mt) V.12

PART VI: HISTORICAL TIME SERIES

1. Production

| | |
|---|-------|
| Table 1.1: World coking coal production (kt)..... | VI.5 |
| Table 1.2: World steam coal production (kt)..... | VI.6 |
| Table 1.3: World lignite production (kt)..... | VI.8 |
| Table 1.4: World peat production (kt)..... | VI.10 |
| Table 1.5: World oil shale and oil sands production (kt)..... | VI.10 |
| Table 1.6: OECD coke oven coke production (kt)..... | VI.11 |

2. Consumption

| | |
|--|-------|
| Table 2.1: World coking coal consumption (kt)..... | VI.15 |
| Table 2.2: World steam coal consumption (kt)..... | VI.17 |
| Table 2.3: World lignite consumption (kt)..... | VI.20 |
| Table 2.4: OECD coke oven coke consumption (kt)..... | VI.22 |

3. Trade

| | |
|--|-------|
| Table 3.1: World and seaborne coal trade..... | VI.25 |
| Table 3.2: World total coal trade..... | VI.25 |
| Table 3.3: World steam coal trade..... | VI.26 |
| Table 3.4: World coking coal trade..... | VI.26 |
| Table 3.5: World coal imports - regional aggregates..... | VI.27 |
| Table 3.6: World sub-bituminous coal and lignite imports - regional aggregates..... | VI.27 |
| Table 3.7: World coal imports - selected countries..... | VI.28 |
| Table 3.8: World sub-bituminous coal and lignite imports - selected countries..... | VI.28 |
| Table 3.9: World coking coal imports - regional aggregates..... | VI.29 |
| Table 3.10: World steam coal imports - regional aggregates..... | VI.29 |
| Table 3.11: World coking coal imports - selected countries..... | VI.30 |
| Table 3.12: World steam coal imports - selected countries..... | VI.30 |
| Table 3.13: OECD coke oven coke imports..... | VI.31 |
| Table 3.14: World coal exports - regional aggregates..... | VI.32 |
| Table 3.15: World sub-bituminous coal and lignite exports - regional aggregates..... | VI.32 |
| Table 3.16: World coal exports - selected countries..... | VI.33 |
| Table 3.17: World sub-bituminous coal and lignite exports - selected countries..... | VI.33 |
| Table 3.18: World coking coal exports - regional aggregates..... | VI.34 |
| Table 3.19: World steam coal exports - regional aggregates..... | VI.34 |
| Table 3.20: World coking coal exports - selected countries..... | VI.35 |
| Table 3.21: World steam coal exports - selected countries..... | VI.35 |
| Table 3.22: OECD coke oven coke exports..... | VI.36 |

4. Uses of coal

| | |
|--|-------|
| Table 4.1: OECD coal-fired and total electricity generating capacity..... | VI.39 |
| Table 4.2: OECD coal use for electricity production and heat sold..... | VI.40 |
| Table 4.3: World coal use in coke ovens..... | VI.41 |
| Table 4.4: World consumption of pulverised coal injection (PCI) coals..... | VI.42 |
| Table 4.5: Coal-fired heat and electricity generation and saturation..... | VI.43 |
| Table 4.6: World braunkohlebrikett (BKB) inputs..... | VI.46 |
| Table 4.7: Coal use in iron and steel production..... | VI.47 |
| Table 4.8: Coal use in non-metallic mineral industries..... | VI.51 |